

## PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Corrigendum)

**SAMBHV**  
STEEL PIPES & TUBES

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# SAMBHV STEEL TUBES LIMITED

Our Company was originally incorporated on April 24, 2017 at Chhattisgarh, India as 'Sambhv Sponge Power Private Limited', a private limited company under the Companies Act, 2013 and was granted a certificate of incorporation by the Registrar of Companies, Central Registration Centre on April 25, 2017. Subsequently, the name of our Company was changed to 'Sambhv Steel Tubes Private Limited' pursuant to a special resolution adopted by our Shareholders on January 16, 2024 to more accurately reflect the nature of business of our Company, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the Registrar of Companies, Central Processing Centre on February 22, 2024. Our Company was then converted into a public limited company under the Companies Act, 2013 pursuant to a special resolution adopted by our Shareholders on April 24, 2024, consequent to which, the name of our Company was changed to 'Sambhv Steel Tubes Limited' and a fresh certificate of incorporation, consequent upon change of name, was issued to our Company by the Registrar of Companies, Central Processing Centre on July 9, 2024. For details in relation to changes in the name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 229 of the Draft Red Herring Prospectus dated September 30, 2024 ("DRHP"), filed with the Securities and Exchange board of India ("SEBI") and with BSE Limited and National Stock Exchange of India Limited (together, the "Stock Exchanges").

**Registered and Corporate Office:** Office No. 501 to 511, Harshit Corporate, Amanaka, Raipur 492 001, Chhattisgarh, India

**Contact Person:** Niraj Shrivastava, Company Secretary and Compliance Officer, Tel: +91 771 2222 360; E-mail: cs@sambhv.com; Website: www.sambhv.com

**Corporate Identity Number:** U27320CT2017PLC007918

## OUR PROMOTERS: BRIJLAL GOYAL, SURESH KUMAR GOYAL, VIKAS KUMAR GOYAL, SHEETAL GOYAL, SHASHANK GOYAL AND ROHIT GOYAL NOTICE TO INVESTORS: CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 30, 2024 (THE "CORRIGENDUM")

With reference to the DRHP dated September 30, 2024, filed by the Company with SEBI and the Stock Exchanges in relation to the Offer, potential Bidders should note the following:

- In addition to the members of the Promoter Group disclosed in "Our Promoters and Promoter Group" on pages 259 to 261 of the DRHP, the following individual ("Additional Promoter Group Member") also formed part of our Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations, and was inadvertently not disclosed in "Our Promoters and Promoter Group – Promoter Group – Natural persons who are part of the Promoter Group" on pages 259 to 260 of the DRHP. Accordingly, our Promoter Group as disclosed in "Our Promoters and Promoter Group – Promoter Group – Natural persons who are part of the Promoter Group" on pages 259 to 260 of the DRHP should be read to include:
  - Khajani Devi (mother of spouse of Brijlal Goyal)As on the date of the DRHP and this Corrigendum, Khajani Devi was in compliance with Regulation 5 of the SEBI ICDR Regulations, to the extent applicable.
- The names of certain individuals forming part of the Promoter Group as disclosed in "Our Promoters and Promoter Group—Promoter Group" on page 259 of the DRHP were inadvertently mis-spelt or contained errors, and should be read to be updated as follows:

Name disclosed in the DRHP	Updated name
Kamla Devi	Kamla Agrawal
Manju Bansal	Manju Bala
Kishan Agrawal	Krishna Agrawal
Khusbu Agrawal	Khushbu Agrawal
Ratan Agrawal	Ratan Lal Agrawal
Praveen Bansal	Parveen

The information in this Corrigendum modifies and updates the information in the DRHP, and the DRHP should be read in conjunction with this Corrigendum. Any reference to the words 'Promoter Group' in the DRHP will include the Additional Promoter Group Member and the names of the individuals forming part of the Promoter Group shall be read to be updated as above. Please note that this Corrigendum does not reflect any changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

This Corrigendum shall be made available to public for comments, if any, for a period of 21 days from the date of publication of this Corrigendum in the newspapers where the filing of the DRHP was announced in accordance with the SEBI ICDR Regulations. Our Company invites the public to give their comments to this Corrigendum with respect to disclosures made in it. The members of the public are requested to send a copy of their comments to the SEBI, to the Company Secretary and the Compliance Officer of our Company and/or to the BRLMs at their respective addresses mentioned herein below. All comments must be received by the SEBI, the Company Secretary and the Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below with respect to disclosures made in this Corrigendum on or before 5:00 p.m. on December 19, 2024 i.e., 21st day from the date of publication of this Corrigendum in the newspapers where the filing of the DRHP was announced in accordance with the SEBI ICDR Regulations. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER	
 <b>Nuvama Wealth Management Limited</b> 801 - 804, Wing A, Building No 3, Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400 051, Maharashtra, India Tel: + 91 22 4009 4400 E-mail: sambhv.ipo@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Contact Person: Pari Vaya SEBI Registration No.: INM000013004	 <b>Motilal Oswal Investment Advisors Limited</b> Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: sambhv@motilalosal.com Website: www.motilalosalgroup.com Investor grievance e-mail: moiapredressal@motilalosal.com Contact Person: Ritu Sharma/Sankita Ajinkya SEBI Registration No.: INM000011005	 <b>KFin Technologies Limited</b> Selenium, Tower-B Plot No. 31 & 32, Gachibowli, Financial District Nanakramguda, Hyderabad Telangana 500 032, India Tel: +91 40 6716 2222 E-mail: sstl.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000002221

For and on behalf of Sambhv Steel Tubes Limited

(formerly Sambhv Sponge Power Private Limited and Sambhv Steel Tubes Private Limited)

On behalf of the Board of Directors

Sd/-

Niraj Shrivastava

Company Secretary and Compliance Officer

Place: Raipur

Date: November 28, 2024

Sambhv Steel Tubes Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed the DRHP dated September 30, 2024 with the SEBI and with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, and the websites of the BRLMs, i.e., Nuvama Wealth Management Limited at www.nuvama.com and Motilal Oswal Investment Advisors Limited at www.motilalosalgroup.com and the website of the Company at www.sambhv.com. Any potential investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please refer to the Red Herring Prospectus ("RHP"), including the section "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no offering of securities is being made in the United States.