

This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purposes only.

adani ADANI ENTERPRISES LIMITED



Please scan the QR code to view the Abridged Prospectus

Adani Enterprises Limited (the "Company" or "Issuer") was originally established as a partnership firm in 1988. The Company was, thereafter, registered and incorporated in Ahmedabad, Gujarat as 'Adani Exports Limited' on March 2, 1993...

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel.: +91 (79) 2555 4412; Fax: +91 (79) 2555 5500; Website: www.adanienterprises.com; Email: investor.ael@adani.com; Company Secretary and Compliance Officer: Jatin Jalundhwalia; Tel.: +91 (79) 2555 5377; Email: jatin.jalundhwalia@adani.in; Chief Financial Officer: Jugeshinder Singh; Tel: +91 (79) 2555 8241; Email: investor.ael@adani.com; CIN: L51100GJ1993PLC019067; PAN: AABCA2804L

OUR PROMOTERS

(i) Gautam S. Adani, Email: investor.ael@adani.com Tel: +91 (79) 2555 4412 and (ii) Rajesh S. Adani, Email: investor.ael@adani.com Tel: +91 (79) 2555 4412. For details of our Promoters, see section titled "Our Promoters" on page 202 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY THE COMPANY OF UP TO 80,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON - CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING TO ₹400 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹400 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹800 CRORE, HEREINAFTER REFERRED TO AS THE "ISSUE".

CREDIT RATING: "CARE A+; Positive (Single A Plus; Outlook: Positive)" by CARE Ratings Limited

ALLOTMENT ON FIRST COME FIRST SERVE BASIS\*

\*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI NCS Master Circular. However, from the date of over subscription and thereafter, the allotments will be made to the applicants on proportionate basis.

ISSUE PROGRAMME\*\*

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 4, 2024

ISSUE CLOSES ON: TUESDAY, SEPTEMBER 17, 2024

\*\*The Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of three (3) working days and a maximum period of ten (10) working days from the date of opening of the Issue and subject to not exceeding thirty (30) days from filing of the Prospectus with the RoC including any extensions) as may be decided by the Board of Directors of our Company or the Management Committee, subject to necessary approvals.

The following are the terms of the NCDs to be issued pursuant to the Prospectus

Table with 9 columns: Series, I, II, III, IV\*, V, VI, VII, VIII. Rows include Frequency of Interest Payment, Tenor, Coupon, Effective Yield, Redemption Amount, Maturity/Redemption Date, Put and Call Option, Face Value/ Issue Price, Minimum Application size, Mode of Interest Payment, Nature of Indebtedness.

\*The Company shall allocate and allot Series IV NCDs (36 months - annual option) wherein the Applicants have not indicated the choice of the relevant NCD Series.
• With respect to Series III and VI where interest is to be paid on a quarterly basis, the first interest payment will be due at the end of every three months thereafter.

CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 27, 2024 ("CORRIGENDUM")

Potential Applicants may note the following with reference to the Prospectus dated August 27, 2024: Applicants may note that the following shall be included on page 290 of the Prospectus under the section titled "Terms of the Issue"
Right to recall or redeem prior to maturity: Not Applicable

ASBA\* Simple, Safe, Smart way of Application!!!
UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

\*ALLOTMENT IN THE ISSUE WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENTS IN CONSULTATION WITH THE LEAD MANAGERS AND DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO.

Information required under Section 30 of Companies Act, 2013:
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARD TO ITS OBJECTS: For information on the main objects of our company, see "History and Certain Corporate Matters" on page number 177 of the Prospectus and clause III of the Memorandum of Association of our company.
LIABILITY OF MEMBERS: Limited by Shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT JUNE 30, 2024: The Authorized Share Capital of the Company is ₹ 4,85,92,00,000 divided into 4,85,92,00,000 Equity Shares of face value of ₹ 1 each and ₹ 4,50,00,000 divided into 45,00,000 Preference Shares of face value of ₹ 10 each.

Table with 4 columns: LEAD MANAGERS TO THE ISSUE, REGISTRAR TO THE ISSUE, DEBENTURE TRUSTEE TO THE ISSUE, CREDIT RATING AGENCY, STATUTORY AUDITORS, COMPANY SECRETARY AND COMPLIANCE OFFICER.

\*Catalyst Trusteeship Limited has, pursuant to regulation 8 of the SEBI NCS Regulations, by its letter dated August 16, 2024 given its consent for its appointment as Debenture Trustee to the issue ("Trustee"). A copy of letter from Catalyst Trusteeship Limited conveying their consent to act as Trustees for the Debenture holders is annexed as Annexure II to the Prospectus.

DISCLAIMER OF THE ISSUER: Adani Enterprises Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, redeemable, non-convertible debentures in the nature of debentures ("NCDs"). This announcement does not constitute an offer or solicitation of an offer or invitation to buy any securities in any jurisdiction.

For and on behalf of the Board of Directors of Adani Enterprises Limited Sd/- Rajesh S. Adani Managing Director DIN: 00006322



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Please scan the QR code to view the Abridged Prospectus

adani Enterprises Limited ("the Company" or "Issuer") was originally established as a partnership firm in 1988. The Company was, thereafter, registered and incorporated in Ahmedabad, Gujarat as Adani Enterprises Limited on March 2, 1993, as a company limited by shares pursuant to Part (D) of the Companies Act, 1956 and pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat. Dadra & Nagar Haveli at Ahmedabad ("RoC"), A certificate of commencement of business was issued by the RoC on March 4, 1993. Subsequently, the name of the Company was changed to "Adani Enterprises Limited" pursuant to a resolution of the Board passed on May 20, 2008 and subsequently a resolution of the Shareholders passed on July 29, 2008 to reflect the change in our business strategies. Consequently, a fresh certificate of incorporation was issued by the RoC on August 10, 2008. For more information about our Company, please see sections titled "General Information" and "History and Main Object" on pages 57 and 177 of the Prospectus dated August 27, 2024 ("Prospectus").

# ADANI ENTERPRISES LIMITED

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khyodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 (79) 2555 4412; Fax: +91 (79) 2555 5500. Website: www.adanienterprises.com; Email: investor.ae@adani.com; Company Secretary and Compliance Officer: Jain Jaishwala; Tel: +91 (79) 2555 5377; Email: jainjaishwala@adani.in; Chief Financial Officer: Jageshwar Singh; Tel: +91 (79) 2555 8241; Email: investor.ae@adani.com; CIN: L5100G1903PLC010007; PAN: ABCA26J40L

## OUR PROMOTERS

(i) Gautam S. Adani, Email: investor.ae@adani.com Tel: +91 (79) 2555 4412 and (ii) Rajesh S. Adani, Email: investor.ae@adani.com Tel: +91 (79) 2555 4412. For details of our Promoters, see section titled "Our Promoters" on page 202 of the Prospectus.

## THE ISSUE

PUBLIC ISSUE BY THE COMPANY OF UP TO 80,000 SECURED, RATED, LIEDEEMABLE, NON - CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING TO ₹400 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO 7400 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO 7800 CRORE. HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 27, 2024 WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED AUGUST 16, 2024 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSE) AND LISTING OF NON-CONVERTIBLE SECURITIES REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/DOS/HSDD/PCIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR").

CREDIT RATING: "CARE A+" Positive (Single A Plus); Outlook: Positive" by CARE Ratings Limited. ALLOTMENT ON FIRST COME FIRST SERVE BASIS\*

Allocation in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI NCS Master Circular. However, from the date of over-subscription and thereafter, the allotments will be made to the applicants on proportionate basis. For further details see section titled "Issue Related Information" on page 271 of the Prospectus.

## ISSUE PROGRAMME\*\*

## ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 4, 2024 ISSUE CLOSES ON: TUESDAY, SEPTEMBER 17, 2024

\*\* The Issue shall remain open for subscription on Working Days from 10:00 AM to 5:00 PM (Indian Standard Time) during the period indicated above, except that the issue may close on such earlier date or extended date (subject to a minimum period of three (3) working days and a maximum period of ten (10) working days from the date of opening of the issue and subject to not exceeding 180 (two) days from the filing of the Prospectus with the RoC (including any extension) as may be decided by the Board of Directors of our Company or the Management Committee, subject to necessary approvals. In the event of an early closure or extension of the issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English national daily with wide circulation and a regional daily with wide circulation where the Registered Office of our Company is located or before such earlier or later date of issue closes. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 AM and 5:00 PM (Indian Standard Time) and uploaded until 5 PM, or such extended time as may be permitted by the Stock Exchanges. Further, pending maintenance for bids placed on the last day of bidding will be validated by 5:00 PM, on one Working Day post the Issue Closing Date. For further details please see section titled "Issue Related Information" on page 271 of the Prospectus.

The following are the terms of the NCDs to be issued pursuant to the Prospectus

Series	I	II	III	IV*	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Cumulative	Quarterly	Annual	Cumulative	Quarterly	Annual	Cumulative
Tenor	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months
Coupon (Net per annum) for NCD Holders in all Categories	9.25%	NA	9.25%	9.65%	NA	9.50%	9.50%	NA
Effective Yield (Net per annum) for NCD Holders in all Categories	9.25%	9.25%	9.65%	9.65%	9.65%	9.50%	9.50%	9.07%
Redemption Amount (₹/NCD) on Maturity for NCD Holders in all Categories	₹ 1,000	₹ 1,193.56	₹ 1,200	₹ 1,000	₹ 1,318.34	₹ 1,000	₹ 1,000	₹ 1,003.62
Maturity/Redemption Date (from the Deemed Date of Issue)	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months
Put and Call Option				Not Applicable				
Face Value / Price of NCDs (₹/NCD)				₹ 1,000				
Minimum Application Size and in multiples of NCD Beneficiary				₹10,000 (10 NCDs) and in multiples of ₹1,000 (1 NCD) thereafter.				
Mode of Interest Payment				Through various modes available				
Nature of Interest				Secured				

\*The Company shall allocate and add Series IV NCDs (36 months - annual option) whereas the Applicants have not indicated the choice of the relevant NCD Series. \*\* With respect to Series III and V, the first interest payment will be due at the end of three months from the Deemed Date of Allotment. Subsequently, interest payment will be due at the end of every three months thereafter. The last interest payment will be made at the time of redemption of the NCDs. \*\* With respect to Series I, IV and VII, where interest is to be paid on annual basis, the first interest payment will be due at the end of one year from the date of allotment. Subsequently, interest payment will be due at the end of every year thereafter. The last interest payment will be made at the time of redemption of the NCDs. \*\* Please refer to "Annexure A" on page 378 of the Prospectus for details pertaining to the illustrative cash flows of the Company in accordance with the SEBI NCS Master Circular. \*\* Subject to applicable law/regulatory provisions, for further details, please refer to "Annexure B" on page 380 of the Prospectus. \*\* The Company is not liable to issue or extend the issue of NCDs or such extended time as may be permitted by the Stock Exchanges. Further, pending maintenance for bids placed on the last day of bidding will be validated by 5:00 PM, on one Working Day post the Issue Closing Date. For further details please see section titled "Issue Related Information" on page 271 of the Prospectus.

Corrigendum to the Prospectus Dated August 27, 2024: Applicants may note that the following shall be included on page 206 of the Prospectus under the section titled "Terms of the Issue"

Potential Applicants may note the following with reference to the Prospectus dated August 27, 2024: Applicants may note that the following shall be included on page 206 of the Prospectus under the section titled "Terms of the Issue"

Simple, Safe, Smart way of Application!!!

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

Mandatory in public issues. No cheque will be accepted.

"ALLOTMENT IN THE ISSUE WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENTS IN CONSULTATION WITH THE LEAD MANAGERS AND DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES. IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO, HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENT SHALL BE MADE TO THE APPLICANT ON PROPORTIONATE BASIS. FOR FURTHER DETAILS, PLEASE REFER TO "Annexure B" ON PAGE 380 OF THE PROSPECTUS. Information required under Section 30 of Companies Act, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of our company, see "History of Certain Corporate Matters on page 177 of the Prospectus and clause 8 of the Memorandum of Association of our company. The Memorandum of Association is a document for inspection in relation to the issue. For further details, see section titled "Material Contracts and Documents for Inspection" on page 343 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT JUNE 30, 2024: The Authorised Share Capital of the Company at ₹ 4,85,92,00,000 divided into: 85,92,00,000 Equity Shares of face value of ₹ 1 each and ₹ 4,50,00,000 divided into 45,00,00,000 Preference Shares of face value of ₹ 10 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 1,14,00,00,000 divided into 1,14,00,00,000 Equity Shares of face value of ₹ 1 each. For more information, see "Capital Structure" on page 87 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION: Mahesh S. Adani, Vinod S. Adani, Vaam S. Adani, Gautam S. Adani, Rajesh S. Adani, Saurabh M. Adani, Prithvi G. Adani, Ranjan Vinodh Adani, Pooja V. Adani and Shikhar R. Adani are the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed by them at the time of signing of Memorandum of Association: 1,20,000, 1,20,000, 1,20,000, 1,20,000, 1,20,000, 80,000, 80,000, 80,000, 80,000 Equity Shares of face value of ₹ 1 each respectively at the time of incorporation of the Company.

LISTING: The NCDs offered through the Prospectus and the Draft Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and shall be the Designated Stock Exchange. Our Company has received "In-principle" approval from NSE and BSE vide their letters bearing number NYR/NSE/IS/SD/2024/027 dated August 26, 2024 and DCSPM/P/SON/18/24 dated August 26, 2024, respectively.

Credit Rating: The NCDs proposed to be issued under the Issue have been rated "CARE A+ Positive (Single A Plus, Outlook: Positive)" by an amount of ₹1,000 crore by CARE Ratings Limited under their rating letter dated March 1, 2024 and further re-rated by letter dated July 24, 2024, and press release for rating rationale dated March 5, 2024. The ratings given by CARE Ratings Limited remain valid on the date of the Prospectus and shall remain valid on the date of issue, allotment and listing of the NCDs on BSE Limited and National Stock Exchange of India Limited. Securities with ratings are considered to have adequate degree of safety regarding timely servicing of financial obligations on an on-going basis. There are no unexplained ratings and/or other ratings other than as specified in the Prospectus.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they are fully attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in the offering. For banking and investment decision, investors must rely on their own examination of the Issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 227 of the Prospectus, respectively, before making an investment in the Issue. The Prospectus has not and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any stock exchange in India or under which it guarantees the accuracy or adequacy of the document.

DISCLAIMER CLAUSE OF COMPANY: Adani Enterprises Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured rated, redeemable, non-convertible debentures in the nature of NCDs ("NCDs"). This announcement does not constitute an offer to sell or solicitation of an offer or invitation to buy any securities in any jurisdiction. Investment in the NCDs involves a degree of risk. Investors should read the prospectus dated August 27, 2024 of ADANI Enterprises Limited.

### LEAD MANAGERS TO THE ISSUE

<b>Trust</b> Trust Investment Advisors Private Limited 109/110, Bafra, Baroda Kuria Complex, Baroda East, Baroda - 401 351, Maharashtra, India. Tel: +91 22 4094 5000 Facsimile: +91 22 4094 5066 Email: adn@trustgroup.in Investor Grievance Email: customer.care@trustgroup.in Website: www.trustgroup.in Contact Person: Heta Jaiswal Compliance Officer: Anjali Mutaji SEBI Registration No.: INM0001120 CIN: U71999MH2007PT10244	<b>A.K.</b> A. K. Capital Services Limited 603, 8th Floor, Windsor, Off CST Road, Kalra, Sarangnagar East, Mumbai - 400 098, Maharashtra, India. Tel: +91 22 6754 6000 Facsimile: +91 22 6610 5906 Email: akc@akcgroup.in Investor Grievance Email: investor.grievance@akcgroup.in Website: www.akcgroup.in Contact Person: Anshu Wagle Compliance Officer: Taja David SEBI Registration No.: INM00010411 CIN: U71855MH1999PT234891	<b>nuvama</b> Nuvama Wealth Management Limited 601-604, Wing A, Building No. 3, Indira Park, 6 Block, Baroda Kuria Complex, Baroda East, Mumbai - 400 001, India. Tel: +91 22 4029 4400 Facsimile: NA Email: adn@nuvama.com Investor Grievance Email: customerservice@nuvama.com Website: www.nuvama.com Contact Person: Saurabh Kapadia Compliance Officer: N. Ramakrishnan SEBI Registration No.: INM00013004 CIN: LBT101MH1993PLC04634
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### REGISTRAR TO THE ISSUE

<b>LINK Intime</b> Link Intime India Private Limited C-101, 1st Floor, 247 Park, Link Bahadur Shastri Marg, Kothrud, Pune - 411008, Maharashtra, India. Tel: +91 910 810 2491 Facsimile: +91 22 4918 6080 Email: administrator@linkintime.com Investor Grievance Email: administrator@linkintime.com Website: www.linkintime.com Contact Person: Shant Gopalakrishnan Compliance Officer: N. Ramakrishnan SEBI Registration No.: INR00000558 CIN: UFI100MH1997PT16388
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### DEBENTURE TRUSTEE TO THE ISSUE

<b>Catalyst Trustee Limited</b> GDA House, Plot No. 85, Bhamburda Colony (Right), Kothrud, Pune - 411008, Maharashtra, India. Tel: 020 4922 6000 Facsimile: +91 (202) 46222555 Email: Compliance@CatalystTrustee.com Investor Grievance Email: grievance@catalysttrustee.com Website: www.catalysttrustee.com Contact Person: Nishant Doshi Compliance Officer: Rajniya Pandey SEBI Registration No.: INR00000034 CIN: U71999MH1997PT16388
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### CREDIT RATING AGENCY

<b>CARE Ratings Limited</b> 32, Tiansan, Pribhai Nagar Corporate Road, Satellite, Ahmedabad - 380 015 Tel: 079 42025856, 91 85111 90079, Facsimile: 079 42025857 Email: Waishali.doshi@careedge.in, Website: www.careratings.com Contact Person: Waishali Doshi SEBI Registration No.: INCR00011990, CIN: LBT190MH1993PLC071891
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### STAUTORY AUDITORS

<b>Sh. Mohan Dhandraji &amp; Co LLP</b> 307, Anjanevi, I. M. Bhai Road, Navrangpura, Ahmedabad - 380 009, Gujarat, India. Tel: +91 (79) 4996 1703, Email: sh.mohan.dhandraji@adn.in Persons: Shashank Kumar, New Review Certificate No.: 014158 Firm Registration No.: 115707/W/100724
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### COMPANY SECRETARY AND COMPLIANCE OFFICER

Jain Jaishwala Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khyodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 5377, Facsimile: +91 79 2555 5509, Email: jain.jaishwala@adani.in Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post-issue related issues such as non-acceptance of Allocation/ADN, demat credit of Allocation/NCD, etc.
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"Catalyst Trustee Limited has, pursuant to regulation 8 of the SEBI NCS Regulations, 2021, been appointed as Debenture Trustee to the Issue ("Trustee"). Any offer of other Catalyst Trustee Limited relating their consent to act as Trustee to the Debenture Holders is announced as Annexure to the Prospectus. A copy of the Prospectus has been filed with the RoC, in forms of Section 26 of Companies Act, 2013, along with the endorsed/verified copies of all requisite documents. For further details, please see section titled "Material Contracts and Documents for Inspection" on page 343 and "Issue Related Information" on page 271 of the Prospectus.

DISCLAIMER OF THE ISSUER: Adani Enterprises Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, redeemable non-convertible debentures ("NCDs") and has filed the Prospectus dated August 27, 2024 ("Prospectus"). This announcement does not constitute an offer to sell or solicitation of an offer or invitation to buy any securities in any jurisdiction. Investment in the NCDs involves a degree of risk. Investors should read the Prospectus and Corrigendum filed by Adani Enterprises Limited with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad, BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"), including the section titled "Risk Factors" beginning on page 16 of the Prospectus, available on the websites of SEBI, at www.sebi.gov.in, www.bseindia.com, www.nseindia.com and the websites of the lead managers at www.trustgroup.in, www.akcgroup.in and www.nuvama.com. Investors are advised to take an informed decision and to read the risk factors carefully before investing in the offering. For banking and investment decision, investors must rely on their own examination of the Issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 227 of the Prospectus. The Issuer and the Lead Managers accept no responsibility for statements made otherwise than in the Prospectus or in the advertisement or for any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

Place: Ahmedabad Date: August 31, 2024

For and on behalf of the Board of Directors of Adani Enterprises Limited  
Sd/-  
Rajesh S. Adani  
Managing Director  
DIN: 00063222

Adani 291