

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

NIDO HOME FINANCE LIMITED

1. Type of Issue

PUBLIC ISSUE BY NIDO HOME FINANCE LIMITED (FORMERLY KNOWN AS EDELWEISS HOUSING FINANCE LIMITED) (“COMPANY”) OF 10,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH (“NCDs” OR “DEBENTURES”), AMOUNTING TO ₹ 500 MILLION (“BASE ISSUE SIZE”) WITH A GREEN SHOE OPTION OF UP TO ₹ 500 MILLION AGGREGATING UP TO ₹ 1,000 MILLION (“LIMIT”), HEREINAFTER REFERRED TO AS THE “ISSUE”. THE ISSUE IS MADE PURSUANT TO THE PROVISIONS OF SEBI NCS REGULATIONS, THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

2. Issue size (in Millions)

The Issue is for an amount of Rs. 500 million with an option to retain oversubscription upto Rs 500 million aggregating up to Rs 1,000 million (“Limit”). The Company had issued and allotted NCDs aggregating to Rs. 803.597 million in the Issue.

Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated February 29, 2024

3. Rating of instrument along with name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	CRISIL Ratings Limited	“CRISIL A+/Stable”
(ii) At the end of 1 st FY (March 31, 2024)*	CRISIL Ratings Limited	“CRISIL A+/Stable”
(iii) At the end of 2 nd FY (March 31, 2025)*	-	-
(iv) At the end of 3 rd FY (March 31, 2026)*	-	-

** Rating not disclosed as reporting for the relevant fiscal years has not been published*

4. Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes

Source: Debenture Trust deed dated March 01,2024

5. Subscription level (number of times) *:

The Issue was subscribed 1.8732 times of the Base Issue Size and 0.9366 times of the Overall Issue. After considering the amount not blocked, RC 10 (Mandate approval pending with investor) and Other than RC 10 (Transaction Declined by Customer/Cancelled) and rejection cases, the Issue was subscribed 1.6072 times of the Base Issue Size and 0.8036 times of the overall Issue Size.

*Source – Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated February 29, 2024

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Section 52 of the Listing Obligation and Disclosure Requirements)

(On Consolidated basis) (Rs in Crs)

Parameters	1 st FY (March 31, 2024)	2 nd FY (March 31, 2025) *	3 rd FY (March 31, 2026) *
Income from operations	458.79		
Net Profit for the period	19.31		
Paid-up equity share capital	69.35		
Reserves excluding revaluation reserves	745.44		

*Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) #

Particular	
(i) At the end of 1st FY (March 31, 2024)	Traded
(ii) At the end of 2nd FY (March 31, 2025) *	NA
(iii) At the end of 3rd FY (March 31, 2026) *	NA

#NCDs are listed on BSE Limited and admitted to dealings with effect from Monday, March 4, 2024

*Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2024)	NA	NA
(ii) At the end of 2nd FY (March 31, 2025) *	NA	NA
(iii) At the end of 3rd FY (March 31, 2026) *	NA	NA

* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of onward lending, financing, and for repayment/ prepayment of interest and principal of existing borrowings of our Company# – At least 75% of the Net Proceeds of the Issue II. For General Corporate Purposes - up to 25% of the Net Proceeds of the Issue
(ii) Actual utilization	The entire amount of proceeds of the issues were used for the purposes as stated in its Prospectus and there is no unutilised amount pertaining to this issuance.
(iii) Reasons for deviation, if any	NA

Source: BSE Intimation dated May 7, 2024

10. Delay or default in payment of interest/ principal amount (Yes/ No): No (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. (Source: Prospectus dated February 7, 2024)
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non- payment, if any	---

Source: BSE Intimation dated April 30, 2024

11. Any other material information

Announcement	Date
Appointment of Ms. Kiran Agarwal Todi as Chief Financial Officer of the Company with effect from March 21, 2024	March 21, 2024
Appointment of Ms. Archana Nadgouda as Company Secretary & Compliance Officer with effect from March 22, 2024	March 21, 2024

All the above information is updated as on May 30, 2024, unless indicated otherwise.