

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

**Name of the Issue:**

**Route Mobile Limited**

- |   |  |
|---|--|
| <b>1. Type of Issue (IPO/FPO)</b>                             | IPO  |
| <b>2. Issue Size (Rs. Cr)</b>                                 | INR 600 Cr   |
| <b>3. Grade of issue along with name of the rating agency</b> |  |
| <b>Name</b>   | NA   |
| <b>Grade</b>  | NA   |
| <b>4. Subscription Level (Number of times)</b>                | 73.3136 times (excluding anchor investor and after removing multiple and duplicate bids and technical rejection cases) |

Source - Minutes of Basis of Allotment dated September 16, 2020

**5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>Percentage</b>
(i) allotment in the issue	15.08%*
(ii) at the end of the 1st Quarter immediately after the listing of the issue**	23.76%
(iii) at the end of 1st FY (March 31, 2021)#	21.71%
(iv) at the end of 2nd FY (March 31, 2022)##	25.95%
(v) at the end of 3rd FY (March 31, 2023)###	28.44%

(\* ) As a % of total paid up capital as per the Prospectus dated September 14, 2020

\*\*Shareholding Pattern filed with Stock Exchange for the quarter ended September 30, 2020.

# Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2021.

## Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2022.

### Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2023

## 6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Consolidated		(Rs in Crores)	
Parameters	1st FY (March 31, 2021)**	2nd FY (March 31, 2022)**	3rd FY (March 31, 2023)**
Income from operations	1406.17	2,002.03	3,569.23
Net Profit for the period	132.75	170.08	333.11
Paid-up equity share capital	57.71	62.87	62.44
Reserves excluding revaluation reserves	594.40	1,609.69	1,757.98

\*\* Source: Annual Reports as submitted to the Stock Exchange for the financial year ended March 31, 2021, March 31, 2022 and Audited Financial Results for the financial year ended March, 31, 2023 as submitted to the Stock Exchange.

## 7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)**	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)**	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)**	Frequently Traded

\*\*Source: Stock Exchange.

## 8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	Mr. Arun Vijaykumar Gupta	Appointed w.e.f. November 19, 2020
(ii) at the end of 2nd FY (March 31, 2022)	Mr. Ramachandran Sivathanu	Resignation w.e.f August 27, 2021
	Mr. Bhaskar Pramanik	Appointed w.e.f August 10, 2021
(iii) at the end of 3rd FY (March 31, 2023)^	None	None

^ However there are no the changes in directors in till 30<sup>th</sup> November, 2023.

## 9. Status of implementation of project/ commencement of commercial production

- (i) As disclosed in the offer document: NA
- (ii) Actual implementation: NA
- (iii) Reasons for delay in implementation, if any: NA

## 10. Status of utilization of issue proceeds

- (i) As disclosed in the offer document:

(in ₹ million)

Particulars	Estimated schedule of deployment of Net Proceeds in Fiscal 2021	Estimated schedule of deployment of Net Proceeds in Fiscal 2022	Total
Repayment or pre-payment, in full or part, of certain borrowings of our Company	365.00	-	365.00
Acquisitions and other strategic initiatives	475.00	355.00	830.00
Purchase of office premises in Mumbai	650.00	-	650.00
General corporate purposes*	385.91	-	385.91
<b>Total</b>	<b>1,875.91</b>	<b>355.00</b>	<b>2,230.91</b>

\*The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds of the Fresh Issue.

- (ii) Actual utilization:

Sr. No.	Particulars	Amount( in Rupees in Million) Projected utilization of fund as per the offer document	Amount Utilized upto 30 <sup>th</sup> September, 2023	Unutilised Amount(in Rupees in Million) as on 30 <sup>th</sup> September, 2023
1	Repayment or pre-payment, in full or part, of certain borrowings of our Company	365.00	365.00	Nil
2	Acquisitions and other strategic initiatives	830.00	830.00	Nil
3	Purchase of office premises in Mumbai	650.00	NIL	650.00#
4	General Corporate	385.91	385.91	Nil

Purposes (including IPO related expenses apportioned to the Company)			
Total	2,230.91	1580.91	650.00*

#Unutilized amount, INR 650 million is being held in Current Account of the Company in form of Fixed Deposit with Axis Bank Limited.

Source – Monitoring Agency Report dated November, 10,2023.

**(iii) Reasons for deviation, if any: NA**

Source – Monitoring Agency Report dated November 10,2023.

#### 11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	No deviations in the utilization of funds raised by the Company
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

Source – Monitoring Agency Report dated November 10, 2023.

#### 12. Pricing Data

**Issue Price (Rs.):** 350  
**Designated Stock Exchange:** BSE  
**Listing Date:** September 21, 2020

Price parameters	At close of listing day (i.e. September 21, 2020)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day**	As at the end of 1st FY after the listing of the issue (March 31, 2021)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	651.10	720.95	1,159.40	1410.6	1979	625
BSE SENSEX	38,034.14	40,544.37	46,960.69	49509.15	52516.76	27500.79
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2022)			As at the end of 3rd FY after the listing of the issue (March 31, 2023)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	1541.25	2388.1	1396	1366.70	1727.25	1052.6
BSE SENSEX	58568.51	62245.43	47204.5	58991.52	63583.07	50921.22
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: BSE website

\*\*Since 90th calendar day being Sunday, closing figures of immediately preceding trading day have been considered. (December 18, 2020)

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio		As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2021) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2022) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2023) <sup>(2)</sup>
EPS	Issuer:	--	--	--	--
	Consolidated (Basic)	13.83	24.76	27.82	52.29
	Consolidated (Diluted)	13.83	24.23	27.82	52.29
	Peer Group <sup>^</sup> :	--	--	--	--
	Industry Avg <sup>^</sup> :	--	N.A	N.A	N.A
P/E	Issuer:	--	--	--	--

	Consolidated (Basic)	25.31	56.97	55.40	26.14
	Consolidated (Diluted)	25.31	58.22	55.40	26.14
	Peer Group <sup>^</sup> :	--	--	--	--
	Industry Composite <sup>^</sup> :	--	N.A	N.A	N.A
RoNW (%)	<b>Issuer:</b>	--	--	--	--
	Consolidated	25.58%	20.36%	10.17	18.30
	Peer Group <sup>^</sup> :	--	--	--	--
	Industry Composite <sup>^</sup> :	--	N.A	N.A	N.A
NAV	<b>Issuer:</b>	--	--	--	--
	Consolidated	54.07	112.99	265.91	291.73
	Peer Group <sup>^</sup> :	--	--	--	--
	Industry Avg <sup>^</sup> :	--	N.A	N.A	N.A

**Notes:**

(1) Prospectus dated September 14, 2020

(2) Based on Annual Report as submitted to the Stock Exchange for the financial year ended March 31, 2021 , March 31, 2022 and Audited Financial Results for the year ended March 31, 2023, as applicable (Consolidated Basis)

(<sup>^</sup>) There are no listed entities in India whose business portfolio is comparable with that of our business

#### 14. Any other material information

Particulars	Date
The Company had entered into a Business Transfer Agreement on June 15, 2020 with Tele DNA Communications Private Limited, Bengaluru, India for acquisition of primarily intellectual property and its associated identified customer contracts, on a slump sale basis. The Company has subsequently signed an amendment agreement to the BTA on October 1, 2020 and has completed the acquisition	01-Oct-2020
Route Mobile Limited announces acquisition of key technologies and its related contracts from TeleD A Communications Private Limited	02-Oct-2020
Ratification of Appointment of Registrar and Share Transfer Agent	28-Oct-2020
Route Mobile Limited announces that it has been listed as Representative Vendor in Gartner Market Guide for Communications Platform as a Service (CPaaS)	12-Nov-2020
Resignation of Mr. Chandrakant Gupta, Chairman of the Company	19-Nov-2020
Appointment of Mr. Sandipkumar Gupta as the Chairman (Non-Executive) of the Board of Directors of the Company	19-Nov-2020
Based on the recommendation of the Nomination and Remuneration Committee, approved today, by way of a circular resolution, the appointment of Mr. Arun Vijaykumar Gupta (DIN: OS 131228) as an Additional Director of the Company in an Independent capacity, not liable to retire by rotation, for a period of 5 years commencing from November 19, 2020 to November 18, 2025, subject to approval of the shareholders	19-Nov-2020
Route Mobile announces the appointment of Mr. Sandipkumar Gupta as Chairman and Mr. Arun Gupta as Additional Director on the Board of Directors	20-Nov-2020
The NRC has approved allotment of 5,00,000 equity shares of face value of Rs. 10/- each to the Route Mobile Employee Welfare Trust under Route Mobile Limited Employee Stock Option Plan 2017	23-Nov-2020
BSNL Selects Route Mobile for the Deployment of SMS Firewall to identify and monetise their International A2P SMS Traffic	25-Nov-2020
The Company informed the exchange regarding a Press release that the Company has appointed Mr. Milind Pathak as the Chief Business Officer of the Company w.e.f December 17, 2020.	17-Dec-2020
The Company informed the exchange that the Company has won the Gold CPaaS Provider of the Year Award in the Enterprise Telco Innovation Category and Gold Best SMS Firewall Award in the Security & Fraud Innovation Category at the 2021 Juniper Awards	5-Feb-2021
The Company informed the exchange that the trust deed of Route Mobile Employee Welfare Trust has been modified to the extent of composition of its Trustees	8-Feb-2021
The Company intimated the appointment of Mr. Vikram Shanbhag as the Executive Vice President - Americas in Route Mobile INC. w.e.f February 01, 2021	9-Feb-2021
The Company intimated that Mr. Tonio Ellul, Director of 365Squared Ltd - a wholly-owned subsidiary of Route Mobile Limited, has been appointed as Chief Executive Officer of 365Squared Ltd with immediate effect	8-March-2021
The Company informed the exchange that the Company has entered into a Share Purchase Agreement ("SPA") with the existing promoters & shareholders of M/s Phonon Communications Private Limited (the "Target Company") to acquire 100% of the equity share capital of the Target Company  <i>Update:</i> Due to inordinate delay by the Target Entity, the board of the company advised not to pursue the acquisition further and accordingly, the Share Purchase Agreement shall be permitted to be terminated.	29-April-2021
The Company informed the exchange that Spectrum Telecom FZ-LLC, wholly owned subsidiary of Route Mobile (UK) Limited and a wholly owned step down subsidiary of Route Mobile Limited ("the Company"), has been voluntarily de-registered with effect from May 09, 2021	10-May-2021

The Company intimated the appointment of Mr. John Owen as the Chief Executive Officer (Europe and Americas) in Route Mobile (UK) Limited	16-May-2021
The Company informed the exchange that the wholly owned subsidiary - Route Mobile (UK) Limited has incorporated a new subsidiary namely - PT Route Mobile Indonesia, a Limited Liability Company, in Indonesia	27-May-2021
The Company intimated the partnership with du, UAE's second Integrated Telecom Service Provider, by offering a turnkey solution using Company's Smart Messaging Hub.	1-June-2021
The Company informed the exchange regarding the expansion of its operations in Southeast Asia by incorporating a step-down subsidiary and also appoints Elsiyah Susanto as the Country Manager for Indonesia	8-June-2021
The Company informed that it has ranked in the Tier One category in ROCCO's A2P SMS Messaging Vendor Benchmarking Report 2021 – MNO edition and Enterprise edition	15-June-2021
Route Mobile Limited and Truecaller announces a technology partnership to enable enterprises to enhance trusted communication with the Truecaller Verified Business Caller ID	21-June-2021
The Company informed the exchange that the Company has entered into a Business Transfer Agreement ('BTA') on July 1, 2021 with Sarv Webs Private Limited, Rajasthan, India for acquisition of primarily intellectual property ('software') and its associated identified customer contracts ('business'), on a slump sale basis.	1-July-2021
The Company has completed the above acquisition on July 5, 2021.	
The Company informed the exchange that the Wholly-owned subsidiary – Route Mobile (UK) Limited, UK has incorporated a subsidiary namely – 'Send Clean INC.'(the 'Corporation'), in Delaware, USA	12-July-2021
The Company informed the exchange that the names of their two wholly owned subsidiaries ("WOS") i.e. 'Sphere Edge Consulting (India) Private Limited' and 'Cellent Technologies (India) Private Limited' has been changed to 'Route Ledger Technologies Private Limited' and 'Send Clean Private Limited' respectively w.e.f. August 3, 2021.	3-Aug-2021
The Company informed the exchange regarding a Press release "its partnership with Comviva Technologies Limited to jointly accelerate Blockchain commerce for MNO's and enterprises globally"	5-Aug-2021
The Company informed the exchange regarding a Press release "Call 2 Connect India Private Limited (a wholly owned subsidiary of Route Mobile Limited), promoted Ms. Shefali Sharma as the Chief Executive Officer and also appointed Mr. Ramachandran Sivathanu as the Chief Operating Officer"	30-Aug-2021
The Company informed the exchange regarding incorporation of a subsidiary namely - 'Route Mobile Arabia Telecom', a Limited Liability Company, in Saudi Arabia	13-Sep-2021
The Company informed the exchange that the trust deed of Route Mobile Employee Welfare Trust has been modified to align the Trust Deed with Part A (Minimum Provisions in Trust Deed) of Schedule - I of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 which came into effect from August 13, 2021.	14-Sep-2021
The Company informed BSE that the meeting of the Board of Directors of the Company is scheduled on 22/09/2021 ,inter alia, to consider and evaluate proposal for raising of funds by issuance of equity shares or other securities convertible into or exchangeable into equity shares or non-convertible debt instruments along with warrants or any combination thereof through private placement, preferential issue, issuance of American Depository Receipts, Global Depository Receipts or Foreign Currency Convertible Bonds, qualified institutions placement, further public offer etc. or through any other permissible mode or any combination thereof, in one or more tranches subject to applicable laws and necessary shareholder/ regulatory approvals, as may be required	17-Sep-2021
The Company informed the exchange that meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, September 22, 2021 has approved following proposals – <ul style="list-style-type: none"> <li>Raising of funds through issuance of equity shares or other securities convertible into or exchangeable into Equity Shares or non-convertible debt instruments (with or without warrants) or any combination thereof through private placement, preferential issue, issuance of American Depository Receipts, Global Depository Receipts or Foreign Currency Convertible Bonds, Qualified Institutions placement, further public offer or through any other permissible mode or any</li> </ul>	22-Sep-2021



<p>combination thereof, in one or more tranches for an aggregate amount not exceeding Rs. 2000 crore (rupees Two Thousand crore only) subject to applicable laws and necessary shareholder / regulatory approvals, as may be required. The board decided convey Extra-Ordinary General Meeting (“EGM”) of the Members of the Company on Saturday, October 16, 2021 to seek the approval of the Members for the proposed fund-raising activities.</p> <ul style="list-style-type: none"> <li>• Updates on disputes/regulatory action: In furtherance to our communication dated July 28, 2021, and the opinion received from Company’s legal counsel, the Board today at its meeting discussed this matter and is of the view that the services of purchase of Bulk SMS by the Company from foreign telecom companies, which are supplied to foreign customers through servers located outside India, should not be leviable to GST, as the place of supply of services is outside India. The said purported liability under reverse charge mechanism (RCM) is not applicable to the Company as the complete performance of the service is located outside India, and, hence Interest is also not applicable. Notwithstanding the above, the Board also noted that input tax credit is available on any GST paid under the reverse charge mechanism, and that the same is a completely revenue neutral situation. In light of the same, Board has decided that the Company should deposit the GST liability under the reverse charge mechanism and consequent input tax credit should be claimed</li> </ul>	
<p>The Company informed the exchange that Route Mobile (UK) Limited (the 'Company'), wholly-owned subsidiary of Route Mobile Limited, has entered into a Stock Purchase Agreement ('SPA') on October 9, 2021 with the existing shareholders of Masivian S.A.S., Colombia, South America ('Target Company') to acquire 100 % of the outstanding share capital of the Target Company.</p>	09-Oct-2021
<p>The Company informed the exchange that Routesms Solutions FZE ('RSL FZE'), wholly-owned subsidiary of Route Mobile Limited ('Company'), has entered into a Share Purchase Agreement ('SPA') on October 12, 2021 with the existing shareholders ('Sellers') of Interteleco International for Modern Communication Services (Limited Liability Company), Kuwait ('Target Entity') for the acquisition of equity stake</p>	13-Oct-2021
<p>The Company informed the exchange that, pursuant to the Stock Purchase Agreement (“SPA”) entered on October 9, 2021 by Route Mobile (UK) Limited, wholly owned subsidiary of the Company (the “WOS”), and the existing shareholders (the “Sellers”) of Masivian S.A.S., Colombia and further to our intimation dated October 9, 2021, the Board has approved issuance of an undertaking by the Company in favour of the WOS to enable the WOS to meet its deferred payment obligations under the SPA for an amount not exceeding US\$ 19,999,000 plus any applicable default interest (if any) in the event of any shortfall in the cash balances and reserves of the WOS.</p>	18-Oct-2021
<p>The Company informed the exchange that pursuant to the approval of the Board of Directors of the Company at its meeting held on September 22, 2021 and approval of the shareholders of the Company by way of a special resolution passed on October 16, 2021, the Fund Raising Committee of the Company in relation to the issue of Equity Shares on a Qualified Institutions Placement under Chapter VI of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (the 'SEBI ICDR Regulations') and applicable provisions of the Companies Act, 2013 read with the applicable rules, in its meeting held today i.e. November 8, 2021, has inter alia considered and approved the following:</p> <p>(i) approval and adoption of the Preliminary Placement Document dated November 8, 2021, and the application form, in connection with the QIP; and</p> <p>(ii) authorizing the opening of the QIP today, i.e. on November 8, 2021.</p>	08-Nov-2021
<p>The Company informed the exchange that Company's wholly-owned subsidiary, Route Mobile (UK) Limited ('RML UK'), has successfully completed the acquisition of 100% equity stake of Masivian S.A.S., Columbia, South America. Consequently, Masivian S.A.S. has become wholly-owned subsidiary of RML UK and a step-down wholly-owned subsidiary of the Company w.e.f. November 11, 2021.</p>	11-Nov-2021
<p>The Company informed the exchange about the resolution passed by the Fund Raising Committee in respect of the QIP and approval of the following:</p>	12-Nov-2021

<p>i. Closure of issue period  ii. Issue price  iii. Finalization of Confirmation of Allocation Note</p>	
The Company informed the exchange that the Fund Raising Committee of the Company has, at its meeting approved and adopted the Placement Document dated November 12, 2021 in connection with the QIP	13-Nov-2021
The Company informed the exchange that Fund Raising Committee has approved the issue and allotment of 46,84,116 Equity Shares, to eligible QIBs at the issue price of Rs. 1852 per Equity Share (including a premium of Rs. 1842 per Equity Share), which takes into account a discount of 4.99 % to the floor price of Rs. 1949.24 per Equity Share, aggregating to Rs. 867.50 Crores, pursuant to the QIP in accordance with provisions of SEBI ICDR Regulations	13-Nov-2021
The Company informed the exchange regarding approval of the re-designation of Mr. Rathindra Das from Head Legal, Company Secretary & Compliance Officer to Group Head Legal, Company Secretary & Compliance Officer of the Company effective immediately.	06-Dec-2021
The Company informed the exchange that Company's wholly-owned subsidiary, Routesms Solutions FZE ('RSL FZE'), has successfully completed the acquisition of Intertelego International for Modern Communication Services (Limited Liability Company), Kuwait.	06-Dec-2021
The Company informed the exchange about the press release - 'Route Mobile Limited Launches Payment as a Service, designed to simplify Conversational Commerce (cCommerce) Experiences.'	07-Dec-2021
The Company informed the exchange about the press release - 'Route Mobile Limited announces Winners of RAPID - Its First-Ever Global Developer API Challenge.'	15-Dec-2021
The Company informed the exchange that the board of directors approved the Scheme of Amalgamation ("Scheme") under the provisions of Section 234 read with Sections 230 to 232 of the Companies Act, 2013, by way of merger by absorption, of Start Corp India Private Limited ("Transferor Company") with Send Clean Private Limited (formerly known as Cellent Technologies (India) Private Limited) ("Transferee Company"). The Transferor and the Transferee Companies, are both Wholly-owned Subsidiaries ("WoS") of the Company. The said transaction is between the WoS of the Company and the Company is not directly involved in the merger. The merger is subject to the necessary statutory and regulatory approvals, including approval of the National Company Law Tribunal, Mumbai Bench.	30-Dec-2021
The Company informed the exchange about Press Release titled 'Bank of Maharashtra to transform its customer communications with WhatsApp Banking Service using CPaaS solutions of Route Mobile Limited'.	12-Jan-2022
The Company informed the exchange about Press Release titled 'Route Mobile Limited wins Gold at the 2022 Juniper Research Future Digital Awards for Telco Innovation in Rich Communication Services (RCS)'.	02-Feb-2022
The Company informed the exchange that Routesms Solutions FZE ('RSL FZE'), wholly-owned subsidiary of Route Mobile Limited ('Company') has entered into a Share Purchase Agreement ('SPA') on February 4, 2022 with the existing shareholders of M.R Messaging FZC ('Target Company') to acquire 100 % of the equity shares of the Target Company	04-Feb-2022
The Company informed the exchange that Routesms Solutions FZE ('RSL FZE'), has successfully completed the acquisition of 100% equity stake of M.R Messaging FZE, United Arab Emirates. Consequently, M.R Messaging FZE has become wholly-owned subsidiary of RSL FZE and a step-down wholly-owned subsidiary of the Company w.e.f. February 28, 2022	28-Feb-2022
The Company informed the exchange that pursuant to conversion of its status from 'private limited' Company to 'public limited' Company, its name has changed from "KFin Technologies Private Limited" to "KFin Technologies Limited"	22-Mar-2022
The Company informed the exchange about Press Release titled 'Route Mobile Limited sets up a dedicated SBU for short codes/10DLC/toll free messaging and intends to scale it globally for P2A messaging'.	30-Mar-2022
The Company informed the exchange about Press Release titled 'Rajdipkumar Gupta, Managing Director & Group CEO, Route Mobile Limited, Ranked in the Top-25 List of ROCCO 100 2022'.	05-Apr-2022

The Company informed the exchange that Route Ledger Technologies Private Limited ('Route Ledger'), a wholly owned subsidiary of Route Mobile Limited has entered into an Agreement to Transfer Business ('BTA') and a License Agreement on May 2, 2022 with Teledgers Technology Private Limited ('Teledgers'), Gurugram, Haryana, and the existing shareholders (as mentioned in BTA) for acquisition of technology solutions and associated identified customer contracts ('Business'), on a slump sale basis.	02-May-2022
The Company informed the exchange that Route Mobile (UK) Limited, a wholly owned subsidiary of the Company is listed as one of the Top 3 Fastest growing Indian companies in the United Kingdom	09-May-2022
The Company informed the exchange that the Statutory Auditors of the Company, Walker Chandiook & Co LLP, Chartered Accountants, have issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company (Standalone and Consolidated) for the Financial Year ended March 31, 2022 – We draw attention to Note 9 to the accompanying Statement wherein it is stated that the Department of Revenue of the Ministry of Finance, Government of India, has requested the Holding Company to pay the goods and services tax in accordance with the reverse charge mechanism under Integrated Goods and Services Tax (IGST) Act, 2017 ("the Act") of ~ 33.02 crores (excluding interest) for the period from July 2017 to March 2019 on the purchases of messages from its foreign vendors and sale to its overseas customers. Based on the legal opinion obtained by the Holding Company, the management is of the view that the aforementioned services are not chargeable to goods and services tax. Further, as explained in the said note, the Company has made payment of ~ 24.89 crores and recorded the same as an input tax credit recoverable under the Act. Our opinion is not modified in respect of this matter.	18-May-2022
The Company informed the exchange that the Board of directors approved the amendment to the Trust Deed of Route Mobile Employee Welfare Trust ("RML ESOP Trust"). The aforesaid modification in the RML ESOP Trust has been carried out to broaden the objects and registration of the RML ESOP Trust.	19-May-2022
The Company informed the exchange that "Route Mobile Limited announces the opening of "Routelab" R&D & Engineering Centre in Bangalore	15-June-2022
The Company informed the exchange Pursuant to Regulation 29(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that, a meeting of the Board of Directors of the Company is schedule to be held on Tuesday, June 28, 2022, inter alia, to consider a proposal for buyback of fully paid up equity shares of the Company	23-June-2022
The Company informed the exchange the Outcome of Board Meeting held on June 28, 2022 that they have Approved the buyback by the Company of its fully paid-up equity shares having face value of INR 10/- (Indian Rupees Ten only) each ("Equity Shares") at a price not exceeding INH 1,700 (Indian Rupees One Thousand Seven Hundred only) per Equity Share ("Maximum Buyback Price") and for an aggregate amount not exceeding INR 120,00,00,000 (Indian Rupees One Hundred Twenty Crores only) ("Maximum Buyback Size"), from the shareholders of the Company excluding promoters, promoter group and persons who are in control of the Company, payable in cash via the "Open Market" route through the stock exchanges mechanism,	28-June-2022
Public Announcement for the Buyback of equity shares by Route Mobile limited ("Company") through open market i	30-June-2022
The Company informed the exchange about Press Release titled "Coca-Cola tJAE Partners with Route Mobile LLC to Automate their Customer Experience to boost their online engagement".	30-June-2022
The Company informed the exchange about Intimation of Incorporation of a step-down subsidiary in Chile	10-August-2022
The Company informed the exchange about -Post Buyback Public Announcement	31-August-2022
The Company informed the exchange about Business Responsibility and Sustainability Report (BRSR)for the Financial Year 2021-22	01-Sept-2022
The Company informed the exchange about providing the Corporate Guarantee in favour of Standard Chartered Bank ("Lender") for Term loan facility proposed to be taken by Route Mobile (UK) Limited ("Borrower"), wholly owned subsidiary of the Company up to USD 15,000,000.	25-Oct-2022

The Company informed the exchange about its strengthening its presence in the GCC (Gulf Cooperation Council) with entry into the Kingdom of Saudi Arabia with CITC License Win.	22-Nov-2022
The Company informed the exchange about Intimation of Incorporation of a step-down subsidiary in U.K.	01-Dec-2022
The Company informed the exchange about Press Release titled "Uganda Telecommunications Corporation Limited appoints 365squared Limited as its Exclusive Partner for SMS Firewall and A2P SMS Monetization Solutions and Services	12-Dec-2022
The Company informed the exchange about wining ICSI National Awards for Excellence in Corporate Governance-2022	10-Jan-2023
The Company informed the exchange about Press Release titled "Route Mobile Limited secures exclusive end-to-end Partnership with one Of the Leading Mobile Network Operators for International A2P Messaging in Sri Lanka.	11-Jan-2023
The Company informed the exchange about Press Release titled 'ROUTE MOBILE LIMITED LAUNCHES ROUBOT, A CUSTOMISABLE NO-CODE CHATBOT THAT EASILY INTEGRATES WITH CHATGPT AND NLP ENGINES'.	08-Feb-2023
The Company informed the exchange about Press Release titled "Route Mobile Limited Launches Trusense, A Cutting-Edge Digital Identity & Security Service at Mobile World Congress 2023.	27-Feb-2023
The Company informed the exchange about Press Release titled "Route Mobile Limited Wins Four ET ascent Awards for Constant Innovation in the CPaaS Segment".	01-Mar-2023
The Company informed the exchange about Press Release titled "Robi Axiata (Bangladesh) Selects Route Mobile Limited for the Deployment ff its UCAAS Solution for Enterprise Customers"	21-April-2023
The Company informed the exchange about Press Release titled "Route Mobile Limited Announces Route Guard, a State-of-the-Art SMS Fraud Prevention Solution for MNOs and Enterprises"	24-April-2023
The Company informed the exchange that the Masiv Chile SpA ("Masiv Chile"), a wholly-owned stepdown subsidiary of Route Mobile Limited has acquired 100% shares of Mobilelink Telecomunicaciones SpA ("Mobilelink") on May 04, 2023.	05-May-2023
The Company informed the exchange about Press Release titled ""Guj Info Petro Limited partnered with Route Mobile Limited to enable Gujarat SSC results on WhatsApp	29-May-2023
The Company informed the exchange that the certified true copy of the Order of National Company Law Tribunal, Mumbai sanctioning the Scheme of Amalgamation between Start Corp India Private Limited (Transferor Company and Wholly Owned Subsidiary of the Company) and Send Clean Private Limited (Transferee Company and Wholly Owned Subsidiary of the Company) and its respective shareholders and all concerned, has been filed in Form INC-28 of the Companies Act, 2013, by Start Corp India Private Limited and Send Clean Private Limited on May 29, 2023 and May 30, 2023 respectively with the Registrar of Companies, Mumbai (ROC). In terms of the provisions of the Scheme, the Effective Date is May 30, 2023, and the Appointed Date of the Scheme is April 1, 2021. . As the Scheme has become effective on May 30, 2023; and from the Appointed Date i.e. April 1, 2021, all properties, assets, investments, liabilities, etc. of Start Corp India Private Limited stands merged with and transferred to and vested in Send Clean Private Limited, on a going concern basis in the manner as stated more particularly in the Scheme.	30-May-2023
The Company has been informed that Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations"), that the Company has acquired 2600 equity shares of face value of Rs. 10/- of Route Connect Private Limited ("Route Connect"), a subsidiary of the Company, from Call 2 Connect Private Limited (Wholly Owned subsidiary of the Company). Pursuant to this, the holding of the Company has increased from 74% to 100% of equity share capital of Route Connect.	23-June-2023
The Company has informed that promoters and members of the promoter group (collectively referred to as the "Sellers") of Route Mobile Limited ("Company") have entered into a Share Purchase Agreement dated July 17, 2023 (the "Share Purchase Agreement" or "SPA") with Proximus Opal S.A./ N.V.("Acquirer") and Proximus S.A. ("Proximus"), pursuant to which the Sellers propose to sell their entire shareholding in the Company (i.e. 3,64,14,286 equity shares representing 57.56% of the Expanded Voting Share Capital as on date) ("Sale Shares") to the Acquirer. The consummation of the SPA would result in the Acquirer acquiring control over the Company	17-July-2023

The Company has informed that Morgan Stanley India Company Pvt. Ltd. ("Manager to the Open Offer") has submitted to BSE a copy of Detailed Public Statement in terms of Regulation 3(1) and Regulation 4 read with Regulation 13(4), Regulations 14(3), Regulation 15(2) and Other Applicable Regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, to the Public Shareholders of Route Mobile Ltd ("Target Company")	01-Aug-2023
The Company has informed that Morgan Stanley India Company Pvt. Ltd. ("Manager to the Open Offer") has submitted to BSE a copy of Draft Letter of Offer to the Public Shareholders of Route Mobile Ltd ("Target Company").	01-Aug-2023
The Company has informed about press release "Route Mobile Limited launches OCEAN – Omnichannel CX Suite; and expands Digital Identity Suite under TruSense".	10-Aug-2023
The Company has informed that Route Mobile (UK) Limited ("RML UK"), wholly owned subsidiary ("WoS") of Route Mobile Limited (the "Company"), has signed a binding term sheet with Vodafone Idea Limited ("VIL") for VIL's International A2P SMS traffic.  Further, Company issued a press release "Route Mobile Limited signs an exclusive partnership with Vodafone Idea Ltd., to provide A2P SMS Monetization Solutions"	18-Aug-2023
The Company has informed about allotment of Shares pursuant to Scheme of Amalgamation between Start Corp India Private Limited, (Transferor Company and wholly owned subsidiary of the Company) and Send Clean Private Limited, (Transferee Company and wholly owned subsidiary of the Company) and their respective shareholders and all concerned	01-Sept-2023
The Company has informed that Route Mobile Limited – featured as a major provider in Gartner Magic Quadrant for Communication Platform as a Service (CPaaS) 2023 and 4 Gartner Hype Cycle Reports	09-Oct-2023
The Company has informed that Route Mobile (Bangladesh) Limited ("Route Mobile"), subsidiary of Route Mobile Limited (the "Company"), has partnered with Robi Axiata Limited ("Robi") in Bangladesh as a Technical enabler and Sales partner for RCS (Rich Communication Service) Business Messaging and issued press release in this regard	11-Oct-2023

Source- Stock Exchange Filings

All the above information has been updated till November, 30,2023 unless indicated otherwise