

CORRIGENDUM TO THE TRANCHE IV PROSPECTUS – NOTICE TO INVESTORS

This corrigendum (“**Corrigendum**”) is with reference to the Tranche IV Prospectus dated November 25, 2022 (“**Tranche IV Prospectus**”) filed by Indiabulls Housing Finance Limited (“**Company**”) with the Registrar of Companies, National Capital Territory of Delhi and Haryana and submitted to National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India (“**SEBI**”), for the Tranche IV Issue. In this regard, please note the following:

The Tranche IV Prospectus filed by the Company in the section titled “**Issue Structure – Specific Terms of NCDs**” on page 333 of the Tranche IV Prospectus states that “*Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or IV, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II and/or Series V*”. Please note that this stands modified to “*Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or VI, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1,324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series VI*”.

All capitalised terms used under this Corrigendum shall unless the context otherwise requires, have the meaning ascribed in the Tranche IV Prospectus. The Tranche IV Prospectus, Application Form, Abridged Prospectus and all Issue related transaction documents and all other communications issued by the Company up to the date of this Corrigendum in relation to the Issue stands amended to the extent stated herein above and shall be read in conjunction with this Corrigendum and any reference to the Tranche IV Prospectus shall be deemed to include reference to this Corrigendum.

LEAD MANAGERS TO THE ISSUE



Edelweiss Financial Services Limited

Edelweiss House, Off CST Road, Kalina
Mumbai – 400 098; Maharashtra, India

Telephone No.: +91 22 4086 3535

Facsimile No.: +91 22 4086 3610

Email: ibhfl.ncd@edelweissfn.com

Investor Grievance Email:

customerservice.mb@edelweissfn.com

Website: www.edelweissfn.com

Contact Person: Mr. Lokesh Singhi

Compliance Officer: Ms. Bhavana Kapadia

SEBI Registration No.: INM0000010650

CIN: L99999MH1995PLC094641



BUILDING BONDS

A. K. CAPITAL SERVICES LIMITED

603, 6th Floor, Windsor, Off CST Road, Kalina,
Santacruz (East), Mumbai – 400 098,
Maharashtra, India

Telephone No.: + 91 22 6754 6500

Facsimile No.: +91 22 6610 0594

Email: ibhfl.ncd2022@akgroup.co.in

Investor Grievance Email:

investor.grievance@akgroup.co.in

Website: www.akgroup.co.in

Contact Person: Ms. Aanchal Wagle/ Mr. Milan Soni

Compliance Officer: Mr. Tejas Davda

SEBI Registration No.: INM000010411

CIN: L74899MH1993PLC27488



IIFL SECURITIES

IIFL SECURITIES LIMITED

10th Floor, IIFL Centre, Kamala City, Senapati
Bapat Marg, Lower Parel (West), Mumbai - 400 013
Maharashtra, India

Telephone No.: +91 22 4646 4728

Facsimile No.: +91 22 2493 1073

Email: ibhfl.ncd2021@iiflcap.com

Investor Grievance Email: ig_ib@iiflcap.com

Website: www.iiflcap.com

Contact Person: Devendra Maydeo / Yogesh Malpani

Compliance Officer: Pawan Jain

SEBI Registration No.: INM000010940

CIN: L99999MH1996PLC132983



TRUST

In Partnership With Trust

TRUST INVESTMENT ADVISORS PRIVATE LIMITED

109/110, Balarama, Bandra Kurla Complex,
Bandra East, Mumbai – 400 051

Telephone No.: +91 22 4084 5000

Facsimile No.: +91 22 4084 5066

Email: ihfl.ncd@trustgroup.in

Investor Grievance Email: customercare@trustgroup.in

Website: www.trustgroup.in

Contact Person: Ms. Hani Jalan

Compliance Officer: Mr. Brijmohan Bohra

SEBI Registration No.: INM000011120

CIN: U67190MH2006PTC162464



IDBI Trusteeship Services Ltd

IDBI TRUSTEESHIP SERVICES LIMITED

Asian Building, 17, R.Kamani Marg, Ballard Estate
Mumbai 400 001; Maharashtra, India

Telephone No.: +91 22 4080 7018

Facsimile No.: +91 22 6631 1776

Email: anjalee@idbitrustee.com

Investor Grievance Email: response@idbitrustee.com

Website: www.idbitrustee.com

Contact Person: Anjalee Athalye

Compliance Officer: Ms. Sneha Jadhav

SEBI Registration No.: IND000000460



KFIN TECHNOLOGIES LIMITED

(formerly known as KFIN Technologies Private Limited)

Selenium Tower B, Plot No – 31 and 32, Financial District,
Nanakramguda, Serilingampally Hyderabad Rangareddi, 500 032,
Telangana, India

Telephone No.: +91 40 6716 2222

Facsimile No.: +91 40 2343 1551

Toll free number: 18003094001

Email: ibhl.ncdipo@kfintech.com

Investor Grievance Email: einward.ris@kfintech.com

Website: www.kfintech.com; **Contact Person:** Mr. M Murali Krishna

SEBI Registration Number: INR000000221

CIN: U72400TG2017PLC117649

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Amit Kumar Jain
Indiabulls Housing Finance Limited

Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016, **Telephone No.:** 0124 6681199, **Facsimile No.:** 0124 6681240, **Email:** ajain@indiabulls.com, **Website:** www.indiabullshomeloans.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, transfers etc.

**IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated March 14, 2022 given its consent for its appointment as Debenture Trustee to the Tranche IV Issue and for its name to be included in the Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche IV Issue. For further details, please see Annexure C of the Tranche IV Prospectus.

A copy of the Shelf Prospectus and Tranche IV Prospectus has been filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details please see “**Material Contracts and Documents for Inspection**” on page 389 of the Tranche IV Prospectus.

Disclaimer: INDIABULLS HOUSING FINANCE LIMITED (“**Company**”), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹ 1,000 each (“**Secured NCDs**”) and has filed the Tranche IV Prospectus dated November 25, 2022 read together with the Corrigendum to the Tranche IV Prospectus dated November 29, 2022 (“**Tranche IV Prospectus**”) with the Registrar of Companies, National Capital Territory of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Tranche IV Prospectus is available on the Company’s website www.indiabullshomeloans.com; on the website of the stock exchanges www.nseindia.com, www.bseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.edelweissfn.com, www.akgroup.co.in, www.iiflcap.com and www.trustgroup.in. Investors proposing to participate in the Tranche IV Issue, should invest only on the basis of the information contained in the Tranche IV Prospectus. Investors should note that investment in the Public Issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche IV Prospectus and the section titled “**Risk Factors**” beginning on page 20 of the Tranche IV Prospectus.

For INDIABULLS HOUSING FINANCE LIMITED

Place : Mumbai
Date : November 29, 2022

Sd/-
Mr. Gagan Banga
Vice Chairman, Managing Director and CEO
DIN: 00010894

CONCEPT