

#Source: Statement of Audited Financial Results for the Quarter and Year Ended March 31,2021

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4. Whether the security created is adequate to ensure 100% asset cover for the debt securities : Yes*

*Source: As per regulation 52(5) debenture trustee certificate

5. Subscription level (number of times)* : The Issue was subscribed 2.687 times of the Base Issue Size and 0.768 times of Tranche 3 Issue Size after considering technical rejections.

* Source –Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated February 5, 2019

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement or debt securities)

Parameters	(On Standalone basis) (Rs In Crores)		
	1st FY (March 31, 2019)	2nd FY (March 31, 2020)#	3rd FY (March 31, 2021)#
<i>Income from operations</i>	15,522.44	16,555.49	17,420.45
<i>Net Profit for the period</i>	2,563.99	2,512.27	2,498.83
<i>Paid-up equity share capital</i>	226.91	226.88	253.06
<i>Reserves excluding revaluation reserves</i>	15,609.38	17,915.43	21,464.23

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7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#

Particular	
(i) At the end of 1st FY (March 31, 2019)	Listed
(ii) At the end of 2nd FY (March 31, 2020)*	Listed

(iii) At the end of 3rd FY (March 31, 2021)*	Listed
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NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f February 8, 2019.

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2019)	Panja Pradeep Kumar	Appointment
	Mr. Amitabh Chaudhry	Resignation
(ii) At the end of 2nd FY (March 31, 2020)	Ignatius Michael Viljoen	Appointment
(iii) At the end of 3rd FY (March 31, 2021)	NIL	NIL

* MCA company LLP MasterData

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for: 1. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue. 2. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.
(ii) Actual utilization	Utilisation of funds raised were as per the objects of the Public Issue of NCDs.
(iii) Reasons for deviation, if any	NA

Source: Annual Report for the Financial Year 2020 - 2021

10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i)	Disclosures in the offer document on terms of issue	No
(ii)	Delay in payment from the due date	No
(iii)	Reasons for delay/ non-payment, if any	--

#Source: As per regulation 52(5) debenture trustee certificate

11. Any other material information

Announcement	Date
Qualified institutions placement of equity shares of face value Rs.10 each (the "Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").	June 7, 2021
Recommended a final dividend, subject to the approval of the Members at the 42nd AGM, will be paid to eligible Members on or after July 07, 2021.	April 29, 2021
Declaration of second interim dividend. The said second interim dividend for the Financial Year 2020-21 will be paid to eligible shareholders on April 16, 2021.	March 25, 2021
Company informed that on 1st July, 2020, the Hon'ble Madras High Court has admitted the Company's Writ Petition challenging order dated March 04, 2020 of the Directorate of Enforcement (ED) levying penalty of Rs.5 crore on the Company and granted stay with	July 2, 2020

the direction to the Company to deposit 25% of the penalty amount in the Court till final disposal of the matter.	
Shriram Transport Finance Company Ltd has informed BSE that the Company has fixed July 10, 2020 as the Record Date for the purpose of determining the equity shareholders entitled to receive the Rights Entitlement in the Rights Issue of equity shares of face value of Rs. 10 each for an amount not exceeding Rs. 1,500 Crores ("Eligible Shareholders").	July 8, 2020
Company informed that the Rating Agency viz. CARE Ratings has reaffirmed its Ratings in respect of Non-Convertible Debentures, Subordinated Debentures and Commercial Papers issued by the Company and revised its outlook of the instruments issued by the Company to "Negative" from "Stable".	June 23, 2020
Board of Directors of the Company at their meeting held on June 15, 2020 have inter-alia approved raising of funds for an amount aggregating up to Rs.4,000 Crores (Rupees Four Thousand Crores Only), subject to receipt of regulatory/statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and the Companies Act, 2013 and rules made thereunder ("Companies Act")	June 15, 2020

All the above information is updated as on September 30, 2021 unless indicated otherwise.